



DIVIDEND ANNOUNCEMENT

ISIN AT0000746409

The 71st Annual General Meeting of our company's shareholders held on 23 April 2018 resolved to distribute a dividend of €0.42 per share for financial year 2017.

Unless tax provisions provide for a capital gains tax exemption, the dividend will be paid out less 27,5% capital gains tax by credit entry to the depositary bank on 11 May 2018.

Erste Group Bank AG, 1100 Vienna, Am Belvedere 1 acts as the principal paying agent.

Record date dividends is 2 May 2018.

Ex-dividend (2017) trade on the Vienna Stock Exchange: from 30 April 2018.

Vienna, in April 2018

Executive Board

VERBUND AG